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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 23 June 2015 (the “Prospectus”) issued by Tsaker Chemical Group Limited (the “Company”).*

*The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.*

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**Tsaker Chemical Group Limited**

**彩客化學集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 1986)**

**PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION,  
STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD**

\* For identification purpose only

The Company announces that the Over-allotment Option described in the Prospectus was partially exercised by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) on 24 July 2015 in respect of 1,125,000 Over-allotment Shares, representing 0.9% of the Offer Shares initially available under the Global Offering and approximately 0.22% of the issued share capital of the Company as enlarged by the Over-allotment Shares. The Over-allotment Shares will be issued and allotted at HK\$4.01 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering, on 27 July 2015.

The Company further announces that the stabilization period in connection with the Global Offering ended on 26 July 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilizing actions undertaken by the Stabilizing Manager during the stabilization period were:

- (1) over-allocations of an aggregate of 7,500,000 Shares in the International Offering, representing 6% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 7,500,000 Shares from Cavalli pursuant to the Stock Borrowing Agreement dated 26 June 2015 to cover over-allocations in the International Offer;
- (3) market purchases of an aggregate of 6,375,000 Shares in the price range from HK\$3.77 to HK\$4.01 per Share (exclusive of brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) during the stabilization period. The last purchase in the course of stabilizing actions was made on 20 July 2015 at the price of HK\$3.99 per Share (exclusive of brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee); and
- (4) the partial exercise of the Over-allotment Option by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) on 24 July 2015 in respect of 1,125,000 Over-allotment Shares, representing 0.9% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

The Company announces that the Over-allotment Option described in the Prospectus was partially exercised by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) on 24 July 2015 in respect of 1,125,000 additional Shares (the “**Over-allotment Shares**”), representing 0.9% of the Offer Shares initially available under the Global Offering and approximately 0.22% of the number of issued shares of the Company as enlarged by the Over-allotment Shares. The Over-allotment Shares will be used to facilitate the return of part of the 7,500,000 Shares borrowed by the Sole Global Coordinator from Cavalli under the Stock Borrowing Agreement dated 26 June 2015, which were used to cover over-allocations in the International Offering. Immediately after the allotment and issue of the Over-allotment Shares, approximately 33.37% of the issued share capital of the Company will be held by the public in compliance with Rule 8.08 of the Listing Rules.

The Over-allotment Shares will be issued and allotted at HK\$4.01 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering, on 27 July 2015.

Approval for the listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on or around 28 July 2015.

The shareholding structures of the Company immediately before and immediately after the issue of the Over-allotment Shares are as follows:

Shareholders	Immediately before the issue of the Over-allotment Shares		Immediately after the issue of the Over-allotment Shares	
	Number of Shares	Approximate percentage of the Company’s issued share capital	Number of Shares	Approximate percentage of the Company’s issued share capital
Cavalli	333,904,000	66.78%	333,904,000	66.63%
Wider Pacific	30,596,000	6.12%	30,596,000	6.11%
Winshare Hongtai (Shenzhen) Investment Partnership (Limited Partnership)	42,002,000	8.40%	42,002,000	8.38%
Other public shareholders	<u>93,498,000</u>	<u>18.70%</u>	<u>94,623,000</u>	<u>18.88%</u>
<b>Total</b>	<b>500,000,000</b>	<b>100.00%</b>	<b>501,125,000</b>	<b>100.00%</b>

The additional net proceeds of approximately HK\$4.3 million, after deducting the underwriting fees and commissions, from the issue of the Over-allotment Shares will be used on a pro-rata basis for the same purposes as set out in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus. Immediately after the issue of the Over-allotment Shares, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company’s total issued share capital must at all times be held by the public.

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company further announces that the stabilization period in connection with the Global Offering ended on 26 July 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilization actions undertaken by the Stabilizing Manager during the stabilization period were:

- (1) over-allocations of an aggregate of 7,500,000 Shares in the International Offering, representing 6% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 7,500,000 Shares from Cavalli pursuant to the Stock Borrowing Agreement dated 26 June 2015 to cover over-allocations in the International Offer;
- (3) market purchases of an aggregate of 6,375,000 Shares in the price range from HK\$3.77 to HK\$4.01 per Share (exclusive of brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) during the stabilization period. The last purchase in the course of stabilizing actions was made on 20 July 2015 at the price of HK\$3.99 per Share (exclusive of brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee); and

- (4) the partial exercise of the Over-allotment Option by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) on 24 July 2015 in respect of 1,125,000 Over-allotment Shares, representing 0.9% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

By order of the Board of Directors  
**Tsaker Chemical Group Limited**  
**Ge Yi**  
*Chairman*

Hong Kong, 26 July 2015

*As at the date of this announcement, the Board comprises Mr. Ge Yi, Mr. Duan Weidong, Ms. Dong Zhongmei and Ms. Jin Ping as executive Directors, Mr. Xiao Yongzheng and Mr. Fontaine Alain Vincent as non-executive Directors and Mr. Ho Kenneth Kai Chung, Mr. Zhu Lin and Mr. Yu Miao as independent non-executive Directors.*